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Welcome to the first edition of the bi-weekly St. Bonaventure Students In Money Management newsletter! We believe it is essential to the club's growth to have a layer of transparency between current members and alumni. Through this newsletter, our goal is to inform students at Bonaventure about the current operations of SIMM and keep the alumni who have made SIMM what it is, informed. We look forward to seeing what we can achieve this semester, and we are thrilled to have you more involved in this journey with us!

Sector Updates

SIMM is introducing a new maritime sector this semester, expanding its reach into shipping-related industries. The utilities sector has become an independent sector for SIMM, separating from Industrials and Basic Materials, which is closely monitoring Avis Budget Group (CAR) for a potential reevaluation pitch. The tech and consumer discretionary sector plans to align its next pitch with the \$500 billion Stargate Project, focused on AI data center growth. The family business sector aims to diversify beyond its current holdings, expecting growth through early 2025. The financials and fixed income sectors are working to balance their portfolios equally. With the Federal Reserve's recent decision to hold interest rates steady, a fresh sector review is being called for this semester. The healthcare and consumer staples sector are noting the significant impact of AI on healthcare, with advancements in faster diagnostics, predictive analytics, and personalized medicine.



Excited for the semester!



50+ members
at first
meeting of
semester
1/22/2025

WNYI Performance

The *Western New York Index (WNYI)* is an equally weighted index comprising the 22 largest publicly traded companies based in Western New York. For the trading week starting February 17, the index declined 0.50%, largely due to Columbus McKinnon Corporation (CMCO) dropping 42.28% following earnings that showed an 8% revenue decline and a 60% drop in net income. Vaccinex Inc. (VCNX) also struggled, falling 13.00% after reporting a net income of -\$5.7 million, shaking investor confidence.

Key Development

With the recent addition of a second Bloomberg Terminal, we are now striving to obtain a third. This will further enhance students' skills for their careers and add a valuable certification to their resumes, increasing their competitiveness for top jobs. For those who may not know, having three Bloomberg Terminals grants us an additional nine, bringing our total to 12.

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Want to speak at a Friday Forum? Have ideas for the Newsletter? Reach out- we'd love to hear from you! boltong22@bonaventure.edu



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