

Vol. 2 Ed. 1

October 8, 2025

Francis Zaklukiewicz
Gunnar Bolton

zaklukfg24@bonaventure.edu
boltong22@bonaventure.edu

SIMM

Students In Money Management

Contents

- I. Introduction
- II. Ready, Set, Go
- III. SIMM NYC Trip
- IV. Special Guests

Welcome to the first edition of Volume II of the St. Bonaventure University Students in Money Management Newsletter. It's been a while. Since April 25, our team has enjoyed a productive summer filled with internships and valuable experiences that we're excited to bring back to campus as we pick up right where we left off.

Ready, Set, Go

The semester is off to a strong start, filled with excitement, motivation, and growth across the program. We're proud to announce that 11 new Bloomberg Terminals have been installed and are now available for student use in a dedicated lab outside the Swan Business Center atrium. This upgrade strengthens SIMM's commitment to hands-on learning and professional development by giving students greater access to real-world financial tools and data. General Managers, Aaron Lusak and Jack Valenti, have brought new energy to the club, emphasizing collaboration, leadership, and teamwork to help every student learn, contribute, and grow.

SIMM to the Big Apple!

Later this month, SIMM members will travel to New York City from October 26–28 for firm visits, networking, and alumni events. The trip will give students valuable exposure to the finance industry and opportunities to connect with accomplished St. Bonaventure graduates. A highlight of the trip will be the networking event at Jack Doyle's on Monday, October 27, at 6:30 PM.



Look at the
NEW
Bloomberg
Lab!

Special Guests

Peter Maloney, Federal Markets Specialist at Bloomberg, shared insights on utilizing the Bloomberg Terminal's tools to better understand global markets. Laurie Krupa, a banking professional, spoke about how teamwork, networking, and the values learned at St. Bonaventure shaped her career. Luke Marchiori, Executive Vice President at EnergyMark, discussed the growing role of renewable energy and the importance of adaptability. Robert Bolton, President and CEO of Iron Bay Capital, emphasized self-awareness, coachability, and taking pride in one's work as keys to lasting success.



—————→ **Have Internship opportunities? SIMM Students are interested! Reach out and let us know!** ←————



RKLB, \$61.51, +**1580.60%**
Purchase Date: 04/25/2024



QQQ, \$604.51, +**1510.20%**
Purchase Date: 11/10/2009



AAPL, \$100.13, +**1175.52%**
Purchase Date: 10/02/2014