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SIMM
Students In Money Management

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Welcome to the second edition of the St. Bonaventure Students In Money Management newsletter. We are proud to announce that through this newsletter and with the support of alumni, our goal has been reached and we will have 12 total Bloomberg terminals by the start of the Fall semester. On another note, we have received greatly appreciated feedback from our readers and have decided to turn this letter into a monthly publication rather than bi-weekly. This will allow for more material to be included in each newsletter. As always, thank you for your continued support.

Sector Updates

SIMM continues refining its strategy with weekly sector updates. Industrials and Basic Materials sold Avis Budget Group (CAR), citing high volatility and overvaluation. A price floor of $90 and ceiling of $120 were set based on DCF and comparable analysis. Family Business sold Anheuser Busch (BUD) due to declining beer growth, marketing concerns, and weak fundamentals. Financials and Fixed Income bought an iShares 0-5 Corporate Bond ETF(SLQD) to balance sector weight and hedge long-term bond exposure. Consumer Staples increased its Constellation Brands (STZ) position to 2.0%, believing it to be undervalued, a move validated by Warren Buffett's recent buy. A stop loss at $150 and a sell limit at $195 were set for short-term gains. Technology is tracking Palantir (PLTR), Rocket Lab (RKLB), Oracle (ORCL), and Tempus AI (TEM) for potential price swings and is evaluating SoundHound AI (SOUN) as an undervalued buy. Despite losses in Nice LTD (NICE) and the Chip ETF, confidence remains strong in their long-term potential amid short-term economic pressures. Maritime purchased 15 shares of Kirby Corporation (KEX), citing strong financial performance, industry leadership and a favorable industry outlook. Maritime is researching shipping insurance companies for their next pitch.

First Pitch for New Sector: Maritime

02/24/2025

WNYI Performance

The 7-day return on the WNYI is 0.50%, beating the S&P 500's -3.27%, led by Astronics Corp. (ATRO), which rose 21.68% with a 6.8% sales increase to $208MM despite Boeing's 737 pause. Constellation Brands (STZ) saw a 3% rise in Beer Business net sales to $2.0B, outpacing CPG sector growth by nearly 3 percentage points in Circana-tracked channels.

In-Person Speaker

On 2/14 we had the privilege of hosting Jacob Everhart, a PhD student at University of Washington at a Friday Forum. Everhart discussed ways to measure a stock off cheapness and/or quality but more importantly how to value invest. We also discussed the importance of back testing, or how well a stock has performed in recent years. Members of SIMM were also exposed to quantitative screening, which is used to screen for stocks off factors like cheapness and quality.

Want to speak at a Friday Forum? Have ideas for the Newsletter? Reach out- we'd love to hear from you!

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SLQD, $50.02, +0.08%
Purchase Date: 02/25/2025

STZ, $183.61, +3.43%
Purchase Date: 04/05/2019

KEX, $100.13, -0.67%
Purchase Date: 04/25/2024